

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

ZOHAR CDO 2003-1, LTD.; ZOHAR II 2005-1,
LTD.; and ZOHAR III, LTD.,

*Plaintiffs and
Counterclaim
Defendants,*

v.

PATRIARCH PARTNERS, LLC; PATRIARCH
PARTNERS VIII, LLC; PATRIARCH PARTNERS XIV,
LLC; PATRIARCH PARTNERS XV, LLC; OCTALUNA
LLC; OCTALUNA II LLC; OCTALUNA III LLC; ARK
II CLO 2001-1, LLC; ARK INVESTMENT PARTNERS
II, L.P.; and LYNN TILTON,

*Defendants,
Counterclaim
Plaintiffs and
Third-Party
Plaintiffs,*

v.

MBIA INSURANCE CORPORATION; MBIA, INC.;
ALVAREZ & MARSAL ZOHAR MANAGEMENT,
LLC; U.S. BANK, N.A.; CREDIT VALUE PARTNERS,
LP; HALCYON CAPITAL MANAGEMENT LP;
COÖPERATIEVE RABOBANK U.A.; AND VÄRDE
PARTNERS, INC.,

*Third-Party
Defendants.*

Electronically Filed

Case No. 1:17-cv-00307 (WHP)

**MBIA INSURANCE CORPORATION'S
DISCLOSURE STATEMENT PURSUANT TO FED. R. CIV. P. 7.1(a)**

Pursuant to Federal Rule of Civil Procedure 7.1(a), Defendant MBIA Insurance Corporation ("MBIA"), by and through its counsel, hereby discloses that MBIA is a wholly-owned subsidiary of MBIA Inc. MBIA Inc. is a publicly-held corporation whose shares are

traded on the New York Stock Exchange. No publicly-held corporation owns more than 10% of the shares of MBIA Inc. MBIA Insurance Corporation is not a publicly-held corporation.

Dated: January 12, 2018
New York, New York

CADWALADER, WICKERSHAM & TAFT LLP

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